

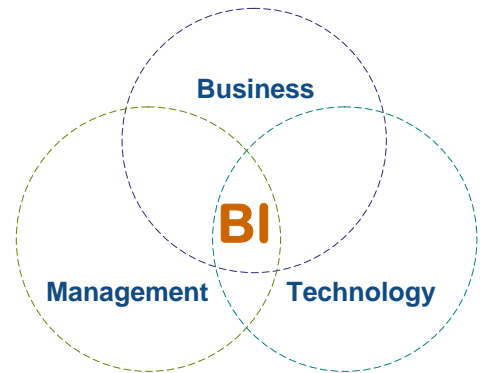
Information is the cornerstone of the new economy. Competition and change are constants in the business world. Therefore generating, analyzing, warehousing and accessing information (Business Intelligence or BI) provides a competitive advantage.

ODESIA delivers turnkey BI projects and puts BI implementation strategy to work in North America and Europe.

Major Technological Partnerships



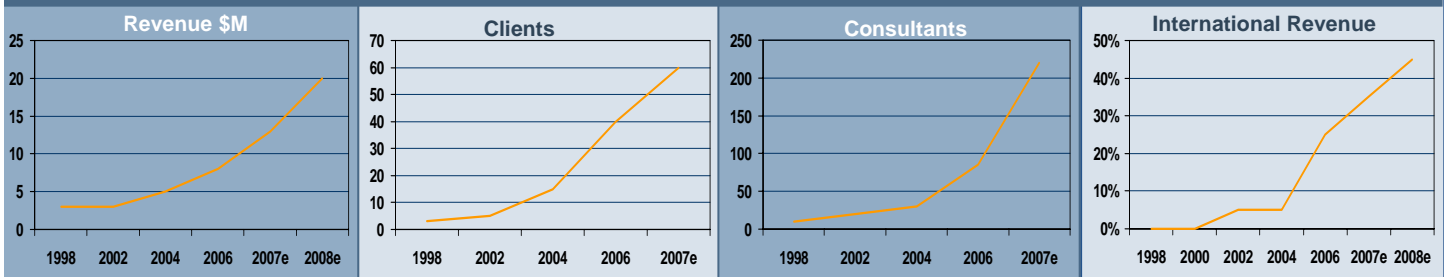
Sampling of Clients



ODESIA is a BI specialist offering complete Business Intelligence solutions:

- Management Dashboards
- Performance Indicators
- Planning and Budgets
- Financial Consolidation
- Decision-Making Reports
- Data Mining
- Statistics
- Support and Training

GROWTH



e- estimate



ODESIA GROUP

Key Indicators 2007

- Growing order book
- Signing of contracts exceeding **\$5 million (YTD)**
- Renewal of annual contracts
- Strategic partnerships with the major IT players
- Investments in human resources
- Recruitment of over 100 consultants and experts
- New services:
 - Supply chain
 - Skill centre
 - Activity based management

Stock symbol:	ODS-V
Shares outstanding:	26 million
52 week range:	\$0.33-\$0.55
Market cap:	\$12 million (as at 20 Sep.07)
2006 revenue:	\$8 million
Q3 2007 revenue:	\$3.4 million

Investment Highlights

Experienced management team and growing number of consultants

Active presence in: Canada, France and Mexico

Development of partnerships

Sustained growth strategy

- Revenue up 57% in 2006 and 48% in Q3 2007
- 50% increase in human capital in 2007
- Expansion of the successful business “footprint” to countries with strong economic growth

Management Team

Odesia Group Inc.

Nicolas Bonnafous

Yani Gagnon

President and CEO

Interim CFO

Canada (Odesia Solutions)

Denise Gonçalves

Yves Elements

VP Business Development

VP Operations

France (Odesia Europe)

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FORWARD-LOOKING STATEMENTS

Certain “forward-looking statements” contained in this fact sheet may involve a number of risks and uncertainties. There can be no assurance that these statements will prove to be correct, and actual results and future events could differ considerably from those implied by such statements.