

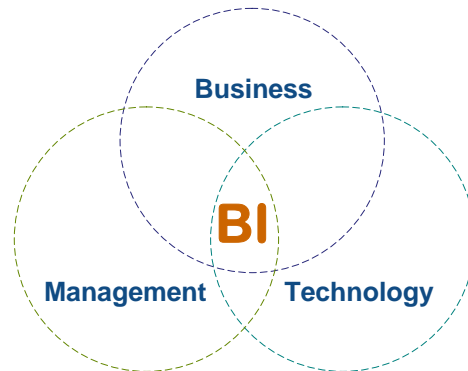
*Information is the cornerstone of the new economy. Competition and change are constants in the business world. Therefore generating, analyzing, warehousing and accessing information (Business Intelligence or BI) provides a competitive advantage.*

**ODESIA** delivers turnkey BI projects and puts BI implementation strategy to work in North America and Europe.

### Major Technological Partnerships



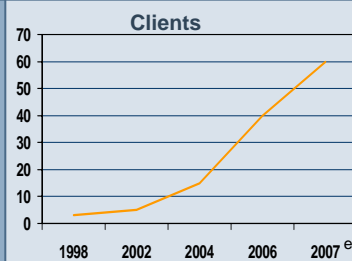
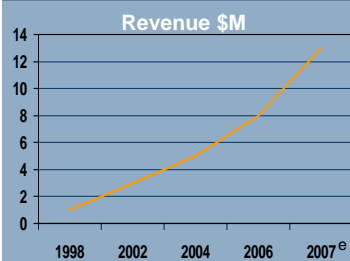
### Sampling of Clients



**ODESIA** is a BI specialist offering complete Business Intelligence solutions:

- Management Dashboards
- Performance Indicators
- Planning and Budgets
- Financial Consolidation
- Decision-Making Reports
- Data Mining
- Statistics
- Support and Training

## GROWTH



e- estimate



# ODESIA GROUP

## Key Indicators 2007

- Growing order book
- Signing of contracts exceeding **\$5 million (YTD)**
- Renewal of annual contracts
- Strategic partnerships with the major IT players
- Investments in human resources
- Recruitment of over 100 consultants and experts
- New services:
  - Supply chain
  - Skill centre
  - Activity based management

<b>Stock symbol:</b>	ODS-V
<b>Shares outstanding:</b>	25 million
<b>52 week range:</b>	\$0.32-\$0.55
<b>Market cap:</b>	\$12 million (as at 16 May 2007)
<b>2006 income:</b>	\$8 million
<b>Q1 2007 income:</b>	\$2.6 million

## Investment Highlights

Experienced management team and growing number of consultants

Two profit centres: North America and Europe

Development of partnerships

Sustained growth strategy

- Income up 57% in 2006 and 100% in Q1 2007
- 50% increase in human capital in 2007
- Expansion of the successful business “footprint” to countries with strong economic growth

## Management Team

### Odesia Group Inc.

Nicolas Bonnafous	President and CEO
Jean-Pierre Dubé	Executive VP
Christian Dufour	VP Finance

### Canada (Odesia Solutions)

Denise Gonçalves	VP Business Development
Yves Elements	VP Operations
Jean-Guy Bourque	Director, Innovations

### France (Odesia Europe)

Jacques Daigle	General Director
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## Investor Relations

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## FORWARD-LOOKING STATEMENTS

Certain “forward-looking statements” contained in this fact sheet may involve a number of risks and uncertainties. There can be no assurance that these statements will prove to be correct, and actual results and future events could differ considerably from those implied by such statements.